



Patient Name: \_\_\_\_\_

Encounter Number: \_\_\_\_\_

**CASE MANAGEMENT  
INITIAL ASSESSMENT FOR PATIENTS FROM A NURSING FACILITY**

Date Referred: \_\_\_\_\_ Assessment Date & Time: \_\_\_\_\_

Resident Of: \_\_\_\_\_

Diagnosis: \_\_\_\_\_ DOB: \_\_\_\_\_ Sex: \_\_\_\_\_

Bed Hold Status: \_\_\_\_\_ Bed Hold expires on : \_\_\_\_\_

Medical Assistance (15 Days)  
 Private Pay

Medicare  
 Other Insurance

Confirmed with NH: (Name) \_\_\_\_\_ Date: \_\_\_\_\_

Other: \_\_\_\_\_

Patient/Family understands possible non-coverage of transportation by insurance  N/A  Patient

Other: (Name) \_\_\_\_\_

Additional Information:

Name/Signature: \_\_\_\_\_ Beeper: \_\_\_\_\_ Date: \_\_\_\_\_

PLEASE DO NOT REMOVE IF CH