

University Medical Center
ETD Patient Chart
History and Physical Examination

AFFIX PATIENT INFO LABEL HERE

Date / Time: _____

Chief Complaint: _____

Hx.PI: _____

Patient Name _____ MR# _____

☐ Continued on Progress Record

<input type="checkbox"/> Unable to Complete HX & OR ROS Due to PT. Status <input type="checkbox"/> Review Pain Assess & Vital Signs – See Triage Note Allergies <input type="checkbox"/> NKA <input type="checkbox"/> Noted on Triage Sheet Medications/DX <input type="checkbox"/> None <input type="checkbox"/> Noted on Triage Sheet	PAST MEDICAL <input type="checkbox"/> Non-Pertinent <input type="checkbox"/> Noted on Triage <input type="checkbox"/> CAD <input type="checkbox"/> DM <input type="checkbox"/> HTN <input type="checkbox"/> COPD <input type="checkbox"/> Asthma <input type="checkbox"/> CHF <input type="checkbox"/> HIV <input type="checkbox"/> CVA <input type="checkbox"/> Arthritis <input type="checkbox"/> Other: _____	SURGICAL HISTORY <input type="checkbox"/> None <input type="checkbox"/> Noted on Triage _____ _____ _____ _____	SOCIAL HISTORY <input type="checkbox"/> Noted on Triage <table style="width: 100%;"> <tr> <td></td> <td style="text-align: center;">Yes</td> <td style="text-align: center;">No</td> </tr> <tr> <td>Smoke:</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>ETOH:</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>IVDA:</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>Drugs:</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>Work:</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>Other:</td> <td colspan="2">_____</td> </tr> </table>		Yes	No	Smoke:	<input type="checkbox"/>	<input type="checkbox"/>	ETOH:	<input type="checkbox"/>	<input type="checkbox"/>	IVDA:	<input type="checkbox"/>	<input type="checkbox"/>	Drugs:	<input type="checkbox"/>	<input type="checkbox"/>	Work:	<input type="checkbox"/>	<input type="checkbox"/>	Other:	_____		FAMILY HISTORY <input type="checkbox"/> Noted on Triage <input type="checkbox"/> Non-Pertinent <input type="checkbox"/> D.M. _____ <input type="checkbox"/> HTN _____ <input type="checkbox"/> Cardiac _____ <input type="checkbox"/> Asthma _____ Other: _____
	Yes	No																							
Smoke:	<input type="checkbox"/>	<input type="checkbox"/>																							
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Drugs:	<input type="checkbox"/>	<input type="checkbox"/>																							
Work:	<input type="checkbox"/>	<input type="checkbox"/>																							
Other:	_____																								

Neg.	NA	Review of Systems (Circle Abnormalities)	Neg.	NA	Review of Systems (Circle Abnormalities)
		1. <u>General</u> : Fever Chills Wt. loss Weak			8. <u>MUSC</u> : _____ pain Swelling
		2. <u>Skin</u> : Rash Lesions Diaphoretic			9. <u>G.U.</u> : Dysuria Frequency Flank Pain Urgency Blood Discharge
		3. <u>Eyes</u> : Acuity Changes Glasses/Contacts Pain			10. <u>GYN</u> : Discharge Pain Excessive Bleeding Parity
		4. <u>ENT</u> : Sore Throat Pain Diff. Swallowing / Hoarseness Hearing Loss / Vertigo / Epistaxis / Congestion			11. <u>LYMPH</u> : _____ Nodes Pain
		5. <u>Resp</u> : SOB Cough Sputum Wheezing Asthma Pain Orthopnea Dyspnea on Exertion			12. <u>Neuro</u> : Syncope Seizure Weakness Speech HA Confusion Dizziness
		6. <u>CVS</u> : Chest Pain Palpitations			13. <u>PSYCH</u> : Depression Mood Change Anxiety
		7. <u>GI</u> : Nausea Vomiting Diarrhea Pain Blood			14. <u>HEMA</u> : Bruising Bleeding

PHYSICAL EXAMINATION (NA if not applicable)

General: _____ G.U.: _____

Skin: _____

_____ Gyn: _____

Eyes: _____

ENT: _____

Head / Neck: _____ Neuro: _____

Chest Wall / Breast: _____

Lungs: _____

Heart: _____

Abdomen: _____

Back: _____

Flank: _____ Psych: _____

Rectal: _____

Extremities: _____

Pulses: _____

Lymph: _____

Wound Repair:	Body Area(s)	Simple Lap
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Patient Name _____ MR# _____

Provider Signature: _____ Date _____

<u>Wound Repair:</u>	Body Area(s)	Simple	Layered	Physician / NP Procedure(s):	see Procedure Note(s)
<input type="checkbox"/> Up to/and 2.5 cm		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Arthrocentesis	<input type="checkbox"/> Lumbar Puncture
<input type="checkbox"/> 2.6 to 5.0 cm		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Burn Care	<input type="checkbox"/> Nasal Packing
<input type="checkbox"/> 5.1 to 7.5 cm		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Cath Urethra Foley	<input type="checkbox"/> NGT
<input type="checkbox"/> 7.6 to 12.5 cm		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Central Line	<input type="checkbox"/> Ortho Splint
<input type="checkbox"/> 12.6 to 20.0 cm		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Conscious Sedation	<input type="checkbox"/> Ortho Strapping
<input type="checkbox"/> 20.1 to 30.0 cm		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Debridement	<input type="checkbox"/> Reduction of Dislocation
<input type="checkbox"/> Laceration Length(s) ____ cm ____ cm ____ cm		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Foreign Body Removal	<input type="checkbox"/> Sexual Assault Kit
				<input type="checkbox"/> I&D	<input type="checkbox"/> Thrombolysis
				<input type="checkbox"/> Intubation	<input type="checkbox"/> Other _____

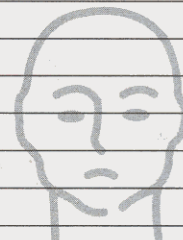
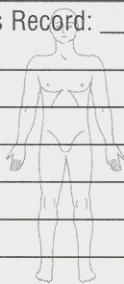
Procedure Note: _____

Intubation: Dx: Acute Resp Failure / Acute Pulm Insufficiency / Trauma-GCS: _____ / Other: _____

Intubation: _____

ETT x _____; Vocal Chords: Seen / Not Seen; Capnometer: +; Breath Sounds: _____ ☐ ABG / ☐ CXR Ordered.

Interdisciplinary Progress Record: _____



☐ Continued on Progress Note

Validation: Patient seen and examined with: _____; confirmed H&P as documented: _____

Hx/PE: _____

Impression/Plan: _____

Signature: _____

Procedure(s) Supervised: _____

☐ PMD Paged/Notified Name: _____ Time: _____

☐ Consult Paged/Notified Name: _____ Time: _____

AFFIX PATIENT INFO LABEL HERE

Patient Name _____ MR# _____

☐ Order continued on another sheet. Remember to use disease specific order sets when possible.

Labs	Chemistry	Urinalysis	ABG	#1	#2	ETD Preg. Test	EKG
WBC	Na+	Color	O2:			Pt. Result	#1
Hgb.	K+	pH	Time			Tested by	
Hct.	Cl-	Sp. Gr.	pH			Date/Time	#2
Platelet	HCO ₃	Glucose	PCO ₂			Was the internal control+?	
INR	Glucose	Blood	PO ₂			Circle Yes or No	X-Ray
PT	BUN	Ketone	SAT			Lot #	
PTT	Creatinine	Protein	HCO ₃			Exp. Date	
Troponin	Amylase	Urobilin	CT/Ultrasound				
BNP	Lipase	Leuke _{st}					
AST	Ca ⁺⁺	Nitrite					
ALT	ETOH	WBC/HPF					
	Bili	RBC/HPF					
		Epith.					

[illegible]☐ Continued on Progress Record

Pulse Oximeter Alarm On/Lower Alarm Limit Set At _____

Cardiac Monitor

☐ Central ☐ Unit Based

Alarms On/Limits Set at (/)

Blood Pressure Alarms On/Limits Set at (/)

MEDICAL DECISION MAKING

Risks of complications, morbidity and/or mortality, and comorbidities assoc. w/pt's:

Presenting Problems - From this encounter to the next.

Diagnostic Procedures Ordered - During & following.

Management Options Considered

- Minimal
- Low
- Moderate
- High

CRITICAL CARE TIME =

Min. with Patient

Min. with Family

_____ Min. in doc./test review

_____ Min. w/consultants

_____ Total Minutes

ER Service

99281 99282 99283 99284 99285 99291

Signature of resident physician or primary provider:

(Signed) X _____ Date _____

Signature of attending physician:

(Signed) X _____ Date _____

MEDICAL DISCHARGE ORDERS

Final Diagnosis: _____

Time of Admit/Discharge: _____

Disposition: ☐ Admit (Med/Surg ICU Telemetry Obs) ☐ Treat & Release ☐ To L&D ☐ To OR☐ Walkout ☐ AMA ☐ Transfer to: _____

Condition upon disposition: ☐ Improved ☐ Stable ☐ Unstable ☐ Guarded ☐ Expired

Initial treating provider signature: _____ **Time:** _____

Patient endorsed to Dr/NP/PA, _____ who accepts responsibility for the further evaluation and treatment of this patient @ _____ am/pm.

Patient endorsed to Dr./NP/PA _____ who accepts responsibility for the further evaluation and treatment of this patient @ _____ am/pm.

Instructions: _____

Final treating provider signature: _____ Time: _____

Please WRITE LEGIBLY. Charges can only be dropped if documentation is legible and complete. Illegible documentation is DISALLOWED in the event of an audit. Include - Reason for the encounter

- Relevant history-can be gathered in triage and reviewed.
- Physical examination findings
- Prior diagnostic test results
- Appropriate health risk factors
- Document rationale, symptoms or diagnosis for all diagnostics and additional services.
- Assessment, clinical impression and diagnosis (after study)
- Plan for care
- Progress, response to and changes in treatment, and revision of diagnosis after study
- Documentation should prove that counseling and/or coordination of care is provided consistent with the nature of the problem(s) and the patient's and/or family's needs.
- TIME spent on the patient's care, Date and legible identity.

Chief Complaint: Concise statement of factor that is the reason for the encounter, usually in the patient's own words.

8 elements of HPI: Document development of illness from first sign/ symptom to present. Elements include:

1. location
2. quality
3. severity
4. duration
5. timing
6. context
7. modifying factors
8. assoc signs & symptoms

14 Recognized systems for ROS:

(May be recorded by ancillary staff or on a form completed by the patient. Doctor must note supplementing or confirming information recorded.) Inventory of questions to identify symptoms, helps define the problem, clarify the diagnosis, identify testing needs, baseline data.

1. Constitutional symptoms (fever, weight loss),
2. Eyes
3. Ears/Mouth/Nose/Throat
4. Cardiovascular
5. Respiratory
6. Gastrointestinal
7. Genitourinary
8. Musculoskeletal
9. Integumentary (skin/breast)
10. Neurological
11. Psychiatric
12. Endocrine

13. Hematologic/Lymphatic Allergic/Immunologic

3 areas of PFSH: (May be recorded by ancillary staff or on a form completed by the patient. Doctor must note supplementing or confirming information recorded.)

1. **Past History:** The Patient's past experiences with illnesses, operations, injuries and treatments
2. **Family History:** A review of medical events in the patient's family, including diseases which may be hereditary or place the patient at risk
3. **Social History:** An age appropriate review of past and current activities.

Examination:

- 'Abnormal' notation without elaboration is **INSUFFICIENT**, please describe.
- 'Normal' notation is sufficient for unaffected/asymptomatic areas.

Examination Constitutional

- vitals: 3 of 7 (BP/s-BP/pulse/resp/temp/ht)
- general appearance

Eyes

- conjunctivae & lids
- pupils and irises
- scope of optic disc and posterior segments

Ears, Nose, Mouth and Throat

- external ears and nose
- scope of exterior auditory canals and tympanic membranes
- assess hearing
- nasal mucosa, septum and turbinates
- lips, teeth and gums
- oropharynx: oral mucosa, salivary glands, hard and soft palates, tongue, tonsils, posterior pharynx

Neck

- neck
- thyroid

Respiratory

- assess respiratory efforts
- percussion of chest
- palpate chest
- auscultate lungs

Cardiovascular

- palpate heart
- auscultate heart with notations of abnormal sounds and murmurs
- carotid arteries
- abdominal aorta
- femoral arteries
- pedal pulses
- extremities for edema/varicosities

Chest (Breasts)

- breasts
- palpate breasts and axillae

GI (Abdomen)

- abdomen with notation of presence of masses or tenderness
- liver and spleen
- presence or absence of hernia
- anus, perineum and rectum including sphincter tone, presence of hemorrhoids, rectal masses
- stool sample for occult blood

Genitourinary – Male

- scrotal contents
- penis
- digital rectal exam of prostate gland

Genitourinary – Female

- external genitalia and vagina
- urethra
- bladder
- cervix
- uterus
- adnexa/parametria

Lymphatic

Palpate lymph nodes in at least 2 areas:

- neck
- axillae
- groin
- other

Musculoskeletal

- gait and station
- inspect/palpate digits and nails

Examine joints, bones and muscles of at least one of the following: 1) head and neck; 2) spine, ribs and pelvis; 3) RUE; 4) LUE; 5) RLE; 6) LLE

- inspect/palpate
- assess range of motion
- assess stability
- assess muscle strength and tone

Skin

- inspect skin and subcutaneous tissue
- palpate skin and subcutaneous tissue

Neurologic

- cranial nerves with notation of deficits
- deep tendon reflexes (note pathological reflexes)
- sensation

Psychiatric

- describe patient's judgment and insight
- assess orientation to time, place and person
- assess recent and remote memory
- assess mood and affect

3 components of Medical Decision Making:

Physician must document complexity of establishing a diagnosis and/or selecting a management option as measured by:

1. The number of possible diagnoses and/or the number of management options that must be considered.

- 1) Established diagnosis, document:
 - a) improved, well controlled, resolving, resolved
 - b) inadequately controlled, worsening, or failing to change as expected
- No established diagnosis, document differential diagnosis, or possible, probable, rule out, (document SYMPTOMS).
- 2) Document initiation of and changes in treatment: (pt instruct, nursing instruct, therapies, and medications)
- 3) Document who referral is made to and why.
- 4) Document who advice is requested from.

2. The amount and/or complexity of medical records, diagnostic tests, and/or other information that must be obtained, reviewed, and analyzed.

- 1) Document type of diagnostic services ordered, planned, scheduled, or performed at the time of the encounter.
- 2) Document review of lab, radiology and/or other diagnostic tests. (Entry in progress note acceptable. E.g. "WBC elevated", or initial and date results)
- 3) Document decision to obtain old records or additional history from any source, including family.
- 4) "Records reviewed" is INSUFFICIENT. Elaborate – detail the relevant findings or document "Reviewed, no additional relevant findings."
- 5) Document results of discussion of lab, radiology or other diagnostic test with interpreting doctor.
- 6) DOCUMENT DIRECT VISUALIZATION AND INDEPENDENT INTERPRETATION of an image, tracing or specimen even if previously or subsequently interpreted by another physician.

3. The risks of significant complications, morbidity and/or mortality, as well as comorbidities associated with the patient's

Presenting Problem(s) – the risk related to the disease process anticipated between this encounter and the next one.

Diagnostic Procedure(s) Ordered – the risk during and immediately following any procedures or treatment.

Management Options Considered – the risk during and immediately following any procedures or treatment.

- 1) Document comorbidities/underlying diseases or other factors that increase the complexity of medical decision making by increasing the risk of complications, morbidity, and/or mortality.
- 2) Document all ordered surgical/invasive procedures ordered, planned or scheduled at the time of the encounter, including type.
- 3) Document details of all procedures performed in a procedure note.

Document referral or decision to perform surgical or invasive diagnostic procedure on an urgent basis.

Critical Care Service – 99291, 92 (Include: Document in minutes, time spent: Caring for critically ill or critically injured patient, <u>even if not continuous</u> . Must have devoted full attention to the pt and not have provided services to another pt. • Engaged in work directly related to the critical patient's care, even if not at bedside. • In conversation with family/decision makers that bears directly on pt management (obtaining history, reviewing treatment, prognosis, discussing treatment or limitations). Do Not Include: • Time spent performing separately reportable procedures or services. • Time spent in activities that do not directly contribute to the treatment of the critical patient. • Time spent in activities that occur off the unit. 99285 > 30 minutes then = 99291	Emergency E&M – 99285 History - Comprehensive: Chief Complaint: Usually presenting problem(s) are high severity/ pose an immediate significant threat to life or physiologic function. HPI: Extended. Physician document <u>min</u> 4 elements. ROS: Complete. if pt condition allows, review at least 10 systems. Pos/ pert negs must be individually reviewed. Note indicating all other systems NEG OK. PFSH: Complete. Document at least 1 specific item in any 2 of past, family, or social history areas as pertinent and directly related to pt problems. Note supp/confirm triage OK. Examination - Comprehensive: General multi-system examination (Phys doc 8 or more organ systems), or a complete examination of a single organ system. Medical Decision Making: High Complexity. Document Min 2 of 3: Extensive Options, and/or Extensive Doc Review/Tests, and/or High Risk.
Emergency E&M – 99284 History: Detailed. Chief Complaint: Usually presenting problem(s) are high severity/require urgent evaluation by physician, <u>but not</u> an <u>immed. significant threat to life/physiologic function</u> . HPI: Extended. Physician document min 4 elements. ROS: Extended. Positives or pertinent negatives for 2 to 9 items must be individually reviewed. PFSH: Pertinent. Document at least 1 specific item in any 1 of past, family, or social history areas as pertinent and directly related to pt problems. Note supp/confirm triage OK. Examination: Detailed. An extended examination of the affected body area(s) and other symptomatic or related organ system(s). Medical Decision Making: Moderate Complexity. Document Min 2 of 3: Multiple Options, and/or Moderate Doc Review/Tests, and/or Moderate Risk.	Emergency E&M - 99283 History- Expanded Problem Focused: Chief Complaint: Usually presenting problem(s) are of moderate severity. HPI: Brief. Physician document min 1 to 3 elements. ROS: Problem pertinent. Pos and pert negatives system related to the problem should be documented. PFSH: Not required. Examination - Expanded Problem Focused: A limited examination of the affected body area or organ system and other symptomatic or related organ systems. Medical Decision Making: Moderate Complexity. Document Min 2 of 3: Multiple Options and/or Moderate Doc Review//Tests and/or Moderate Risk.
Emergency E&M - 99282 History- Expanded Problem Focused: Chief Complaint: Usually presenting problem(s) are of low to moderate severity. HPI: Brief. Physician document min 1 to 3 elements. ROS: Problem pertinent. Pos and pert negatives for system related to the problem should be documented. PFSH: Not required. Examination: Expanded Problem Focused. A limited examination of the affected body area or organ system and other symptomatic or related organ systems. Medical Decision Making: Low Complexity. Document Min 2 of 3: Limited Options and/or Limited Doc Review/Tests and/or Low Risk.	Emergency E&M – 99281 History- Problem Focused: Chief Complaint: Usually presenting problem(s) are self limited or minor. HPI: Brief. Physician document min 1 to 3 elements. ROS: Not required. PFSH: Not required. Examination: Problem Focused. A limited examination of the affected body area or organ system. Medical Decision Making: Straight forward. Document Min 2 of 3: Minimal Options and/or Minimal Doc Review/Tests and/or Minimal Risk.